



Gifts of Securities Transfer Form

A. Securities to be transferred from:

Name _____

Address _____ City/Town _____ Province/State _____ Postal/Zip Code _____

Phone _____ Fax _____ Email _____

Brokers Name _____ Financial Institution _____ Donor's Account # _____

Broker's Address _____ City/Town _____ Province/State _____ Postal/Zip Code _____

Broker's Phone _____ Fax _____ Email _____

B: Type of Securities to be transferred in kind:

Donate _____ shares of _____ to Muskoka Community Foundation
(Number) (Name of Security)

Approximate Date of Transfer _____

****A charitable tax receipt will be issued for the fair market value of the securities on the close of day the transfer to MCF occurs**

B: Securities to be transferred to the account of:

Broker: BMO Nesbitt Burns
CUID: NTDT
Dealer Code: 9185
DTC: 5043
Broker: Steve Kaszas
Account number: 365-32168-16

Signature of Donor: _____ Date: _____

Email completed form to: Laura Roncone – laura.ronccone@nbpcd.com, Allison Jarvie – allison.jarvie@nbpcd.com or Christina Su – christina.su@nbpcd.com